**Agenda**

**ACP CRIO/CBA Collaboration – Lawyers’ Roles and Needs regarding**

**Advance Care Planning and Related Legal Issues**

1. **Welcome and objectives of meeting**

Objectives: To discuss the types of resources that would help lawyers: (1) assist their clients with advance care planning and related legal issues; and (2) promote and be engaged in communication with key people involved in the client’s advance care planning

1. **Introductions**
2. **Short Presentation: ACP and the Role of Lawyers**
3. **Lawyers’ Roles and Needs re: ACP and related Legal Issues**

* What types of issues/requests do clients raise with lawyers about planning in advance for healthcare and related matters?
* What types of resources do lawyers currently use with their clients when discussing ACP and related legal issues? What are gaps where new or different resources would help lawyers help their clients?
* ACP is a process of communication involving the client who wants to make a plan and various other people who may include an alternate decision maker, family members, healthcare providers and legal or other professionals. What resources would help lawyers promote and be engaged in communication in this context?
  + What resources would help lawyers encourage their clients to engage in communication about their ACP/values/preferences – *e.g.* with alternate decision maker, family members, healthcare providers, other key people?
  + What resources would help lawyers engage in broader communication with the client and other key people involved in/affected by the client’s ACP/values/preferences?
* Developing resources
  + What format is preferred for new resources?
  + Who should be involved in preparing, disseminating and supporting the use of such resources?

1. **Next Steps**